

Technical Analyzer

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Intraday

ประเด็นสำคัญ

ตลาดหุ้นเอเชียในช่วงครึ่งเช้าส่วนใหญ่อยู่ในแดนลบ นักลงทุนรอดติดตามตัวเลขดัชนีราคาการใช้จ่ายเพื่อการบริโภคส่วนบุคคล (PCE) เดือนต.ค. ของสหรัฐฯ ตลาดคาดว่า PCE ทั่วไป (Headline PCE) ปรับขึ้น 2.3% YoY เทียบกับปรับขึ้น 2.1% ในเดือนก.ย. ส่วนดัชนี PCE พื้นฐาน (Core PCE) ไม่รวมอาหารและพลังงาน คาดว่าจะปรับขึ้น 2.8% YoY จากระดับ 2.7% ในเดือนก.ย. เรามองตัวเลข PCE น่าจะออกมาทรงตัวเมื่อเทียบกับเดือนก่อนหน้า เชื่อว่าจะมีผลต่อการตัดสินใจปรับลดอัตราดอกเบี้ยของเฟด เรามองข้อมูลการจ้างงานนอกภาคเกษตรที่จะประกาศในสัปดาห์หน้าจะเป็นข้อมูลที่เฟดใช้พิจารณาปรับลดอัตราดอกเบี้ยในเดือนธ.ค.

ตลาดหุ้นไทยบ่ายนี้ คาดว่า แกว่งในแดนลบ จากหลายปัจจัย หลัง SET ปิดต่ำกว่าระดับ 1,440 จุด และระหว่างวันปรับตัวลงทำจุดต่ำใหม่ในรอบ 2 เดือนราคาน้ำมันดิบปรับตัวลง หลังความเสี่ยงทางด้านภูมิรัฐศาสตร์ในวันออกถดถอยหลังมีการเจรจาหยุดยิงชั่วคราวระหว่างอิสราเอลและกลุ่มฮิซบอลเลาะห์ ปัจจัยการเมืองน่าจะเริ่มเข้มข้นขึ้น มีข่าวนายสนธิ ลิ้มทองกุล อดีตแกนนำเสื้อเหลืองจะไปยื่นหนังสือคัดค้านถึงนายกรัฐมนตรีที่ทำเนียบรัฐบาล ในประเด็นการเจรจาต่อรองแบ่งผลประโยชน์พื้นที่ทับซ้อนทางทะเลระหว่างไทย-กัมพูชากายได้ MOU44 ซึ่งเรามองเป็นประเด็นร้อนที่รัฐบาลควรระวังจะหลวมมากกว่าเดินหน้าเจรจา

การวิเคราะห์ทางเทคนิค

SET Index แกว่ง สั้น ๆ ตีดกลับไม่ข้ามแนว ๆ 1,440 จุด แนะนำ ขายเพื่อหวังผลซื้อกลับเมื่ออ่อนตัวลงแนว ๆ 1,420 จุด หุ้นที่แนะนำ STGT, MALEE



การวิเคราะห์ทางเทคนิค

สั้น ๆ ตีดกลับไม่ข้ามแนว ๆ 933 จุด คาดว่าจะถอยกลับลงไปตั้งหลักใหม่แนว ๆ 910 จุด

กลยุทธ์การลงทุน

แนะนำ trading ในกรอบระหว่าง 933-917 จุด รับรู้กำไร ในกรณีที่ต่ำกว่า 917 จุด ถือ short ต่อหวังผลปรับตัวลงไปแนว ๆ 910 จุด รับรู้กำไร



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